

The Seymour Group at Morgan Stanley



**Antoinette (Jo)
Seymour, CFP®, ChFC®
Vice President
Financial Advisor**

330-491-4013 (Direct)
800-755-8285 (Toll Free)
330-492-8283 (Fax)

antoinette.seymour@mssb.com



**Janet Schiciano, CFP®
Financial Advisor
Financial Planning Specialist**

330-491-4003 (Canton)
216-360-8606 (Pepper Pike)
800-676-6760 (Toll Free)
216-916-4163 (Fax)

janet.schiciano@mssb.com

MorganStanley

**4455 Dressler Road NW
Suite 202
Canton, OH 44718**

www.morganstanley.com/fa/TheSeymourGroup

MISSION STATEMENT

Our mission is to build and maintain sound, constructive relationships with our clients, in which we strive to provide the highest level of financial advisory services above and beyond their requirements and expectations. The foundation of our business is the Client; our ultimate goal is to generate a difference in our client's life by constructing a dynamic, solid long-term investment strategy focused on their needs, which will help provide them the opportunity to enjoy a level of financial comfort. We work with families, individuals, small businesses and foundations with the minimum investable net worth of \$100,000.

OUR PHILOSOPHY

- Ask questions. Listen. Objectively assess our clients' needs.
- Apply a discipline to every recommendation
- Deliver Superior Client service
- Work together as a team with all of our client advisors- CPAs and attorneys

VALUE ADDED CLIENT SERVICE

While it may be enough to provide you with a comprehensive, integrated financial plan – with access to some of the most talented and prestigious money managers – we feel the need to go one step further.

Therefore, we developed a Client Service Plan that is customized to you:

- **Customized Contacts Tailored To Your Needs**
- **Frequency of Financial and Investment Review**
- **Frequency of Performance Reviews**
- **Encouraged Access to Consultations**
- **Quarterly Mailings, E-Newsletters and Periodic Emails**
- **Client Appreciation Events**

Morgan Stanley Smith Barney offers a wide array of brokerage and advisory services to its clients, each of which may create a different type of relationship with different obligations to you. Please visit us at <http://www.morganstanleyindividual.com> or consult with your Financial Advisor to understand these differences.

The Seymour Group at Morgan Stanley

PRODUCTS and SERVICES

Comprehensive Financial Planning
Estate Planning-Related Services
Retirement Accounts

Individual Stock Investing
Equity Research
Initial Public Offerings

Institutional Money Managers

Fixed Income
Municipal Bonds
Certificates of Deposit
Government and Agency Bonds
Corporate Bonds
Preferred Stock
Foreign Bonds

Mutual Funds

Annuities-Variable and Fixed
Insurance-Health and Life
Long Term Care Insurance

Corporate Services
Cash Management

Access to Banking Services

Restricted Stock Services
Stock Options Service

MorganStanley

4455 Dressler Road NW
Suite 202
Canton, OH 44718

www.morganstanley.com/fa/TheSeymourGroup

MEET YOUR TEAM

Antoinette (Jo) Seymour, CFP®, ChFC® **Vice President / Financial Advisor**

Jo has over 27 years of industry experience and is dedicated to quality service and financial health of clients. She is a licensed professional in the areas of Insurance and Annuities and holds FINRA Series 7, 8, 31, 63, and 65 licenses. In addition to earning her Bachelor's Degree from Malone University, Jo earned her CERTIFIED FINANCIAL PLANNER™ certification and Chartered Financial Consultant® designation through the American College of Financial Planning. Being a long-time resident of Norton, Ohio, Jo focuses on community service time through her role as the Past President of The Norton Kiwanis. She enjoys biking and camping as well as many other outdoor activities with her husband Dan and family.

Janet Schiciano, CFP® **Financial Advisor / Financial Planning Specialist**

Janet holds FINRA Series 7 and 66 securities licenses and is also a licensed professional in areas of Insurance and Annuities. She earned her MBA from Case Western Reserve University with concentrations in Economics and Marketing. Janet is committed to serving clients' financial interests through hard work and a common-sense approach to successful investing. She has obtained her CERTIFIED FINANCIAL PLANNER™ certification. As a resident of Highland Heights, OH, Janet is a member of the city's Economic Development Committee and the Rotary Club of Hillcrest. Janet is married to David, with whom she has son, Dominic and daughter, Olivia. In her spare time, Janet enjoys spending time with family, working out, reading and playing the piano.

Certified Financial Planner™ Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP® (with flame logo)® in the U.S., which it awards to individuals who successfully complete CFP® Board's initial and ongoing certification requirements.

Insurance products are offered through Morgan Stanley Smith Barney's licensed insurance agency affiliates.

Morgan Stanley Smith Barney LLC, its affiliates and Morgan Stanley Smith Barney Financial Advisors or Private Wealth Advisors do not provide tax or legal advice. This material was not intended or written to be used, and it cannot be used, for the purpose of avoiding tax penalties that may be imposed on the taxpayer. Clients should consult their tax advisor for matters involving taxation and tax planning and their attorney for matters involving trust and estate planning and other legal matters.

Trust and other fiduciary services are provided by third parties, including Morgan Stanley Private Bank National Association, a wholly-owned subsidiary of Morgan Stanley.

The views expressed herein are those of the author and do not necessarily reflect the views of Morgan Stanley Smith Barney or its affiliates. All opinions are subject to change without notice. Neither the information provided nor any opinion expressed constitutes a solicitation for the purchase or sale of any security. Past performance is no guarantee of future results. Morgan Stanley Smith Barney LLC. Member SIPC.